



Finance Application – Agriculture

PURCHASER DETAILS (Complete for individuals or companies)

Surname (Mr/Mrs/Miss/Ms)	
First and Middle Name/s	
Address	
Telephone (h)	(w) (m)
Date of Birth	
Country of Birth	
Citizenship 1	
Citizenship 2	
Drivers Licence Number	Version # (5b)
Trading Name	
GST No.	
Type of Organisation:	
☐ Company	☐ Trust - Total Assets \$ _____
☐ Sole Trader	☐ Other (please state) ☐ Partnership
No. of years in business	
Source of Funds or Wealth:	
☐ Employment	☐ Investment Returns
☐ Business Activity	☐ Other Income
☐ Gift/Inheritance/Winnings	☐ Unknown
Bank & Branch	
Insurance Company	
Email	
By entering your email address you consent to UDC sending you electronic communications in relation to your application and any future dealings. The consent may be withdrawn at any time by written notice to UDC.	

TRANSACTION DETAILS DESCRIPTION OF GOODS

The Goods		
Type	New / Used	Tractor / Implement / Other
Make		Model
Year		VIN/Serial No.
Reg No.		Odometer/Hours
Type	New / Used	Tractor / Implement / Other
Make		Model
Year		VIN/Serial No.
Reg No.		Odometer/Hours
The Trade-In Goods		
Make		Model
Year		VIN/Serial No.
Reg No.		

DECLARATION LENDING CRITERIA FARM OWNER DETAILS

☐ I have more than 25% equity in my own farm and my farm is the primary source of my income		
Type of farm		
Address if not as above		
OR	☐ New goods 25% deposit or greater	☐ Used goods 33% deposit or greater
Principal type of business		
Farmer	Yes/No	Type
Contractor	Yes/No	Type
Sharemilker	Yes/No	Level
Other – Please specify		

DECLARATION

Authorisation for Collection, Use and Disclosure of Information
I/We understand and authorise that:
The information received from me/us will be securely held by the Dealer and/or UDC Finance Limited ("UDC").
I/we may access and correct this information under the Privacy Act 1993.
The information may be used by UDC and/or the Dealer to:
• consider my/our application for facilities, products or services or any future applications for facilities, products or services;
• administer, manage and monitor any facilities, products or services provided to me/us;
• obtain information about my driver licence from Driver Check, a secure internet site set up by the NZ Transport Agency, such as licence classes and endorsements held, any licence conditions, and licence status;
• conduct market research, data processing and statistical analysis; and
• unless I/we disagree, provide me/us with information about other facilities, products or services including selected third party products or services.
UDC and/or the Dealer may disclose information about me/us to its related companies (as defined by the Companies Act 1993), agents or contractors for the above purposes.
UDC and/or the Dealer may disclose information about me/us to credit reference agencies for the purpose of obtaining a credit report on me/us. Those credit reference agencies may retain that information and provide it to their customers who use their credit reporting services.
UDC and the Dealer may each obtain information and make such enquiries about me/us as each of them considers is warranted from any source including from its related companies (as defined by the Companies Act 1993) and credit reference agencies for the above purposes.

Dealer
Salesperson

GUARANTOR/SECOND APPLICANT

Surname/s (Mr/Mrs/Miss/Ms)	
First and Middle Name/s	
Address	
Telephone (h)	(w) (m)
Email	
Date of Birth	
Country of Birth	
Citizenship 1	
Citizenship 2	
Drivers Licence Number	Version # (5b)
Residence	☐ Own ☐ Rent ☐ Board How long? yrs
Previous Address	How long? yrs

FINANCIAL DETAILS (G.S.T. Inclusive)

Cash Price	\$ _____
(a) PPSR Fee	\$ _____
(b) Loan Establishment Fee	\$ _____
(c) Other Charges (specify)	\$ _____
	\$ _____
Total Gross Cost	\$ _____ \$ _____ (A)
Less Deposit (a) Cash	\$ _____
(b) Trade-in Allowance	\$ _____
	\$ _____ (B)
Amount of Credit (A – B) (Amount Financed)	\$ _____ (C)

BALANCE TO BE PAID

Loan repayable at _____% interest by way of _____
monthly/quarterly/six-monthly/annual payments of \$ _____
Commencing on _____ (date) & including/
not including a GST balloon of \$ _____ in month _____ &
a final payment of \$ _____.

STATEMENT OF POSITION

Farm Valuation	\$ _____	Mortgages	\$ _____
Other Property	\$ _____	Mortgages	\$ _____
Livestock	\$ _____	Finance	\$ _____
Vehicles	\$ _____	Finance	\$ _____
Other/Investments	\$ _____	Other Liabilities	\$ _____

DID THE BUSINESS MAKE A PROFIT LAST YEAR?

Yes/No (delete as appropriate)	
Amount of Profit	\$ _____

☐ Please attach copy of Constitution/Partnership Agreement or Trust Deed

SIGNED BY PURCHASER/S GUARANTOR/S

I/We warrant that the information provided above is true and correct and I/we acknowledge it will be relied upon by UDC to determine whether or not to accept my/our application for finance.

Name (please print)	
Signature	Date

Name (please print)	
Signature	Date